MANCHESTER 1824

# Impact Reviews 8<sup>th</sup> March 2024

Professor Nigel Hooper Associate Vice-President for Research, University of Manchester



## Outline of session

- Overall strategy to create a culture of impact
  - Impact in REF2021
  - University of Manchester's REF 2021 submission and results
- Understanding how impact is created, strengthened and evidence collected
  - How we prepared institutionally
  - Research Impact Group (RIG)
  - **Balancing local and global impact**
  - -Looking forward to REF2029



### Impact in REF2021 - assessment

Assessed via narrative-based impact case studies.

As in REF2014, research impact was defined as:

'the effect on, change or benefit to the economy, society, culture, public policy or services, health, the environment or quality of life, beyond academia'

and measured according to its:

**reach** - *the extent and/or diversity of the impact* **and significance** - *the degree of change* 

The panel formed an overall view of the reach and significance of an impact case study as a whole, rather than assessing the two aspects separately.



# UoM's REF 2021 submission and results (Impact)

- 160 impact case studies across 31 subject areas
- Overall, 96% of the University's research impact was assessed as 'outstanding' (4\*) or 'very considerable' (3\*) in terms of its reach and significance.
- Nearly half of the subjects submitted (14/31 subjects) scored 75% or more 4\*
- Moved up to 8<sup>th</sup> place for Research Impact (excluding specialist HE Institutions) in the UK (from 25<sup>th</sup> in REF 2014)
- 7 subject areas ranked in the top 3 for impact nationally
- Impact across all types particularly Policy (54% of ICS) and Health (44% of ICS).



## How UoM prepared for REF 2021 – Research Impact Group (RIG)

- Established in June 2016.
- Focused on research impact beyond the REF process but with operational responsibility for managing the pipeline of future REF impact case studies.
- Quarterly meetings timed to feed into Research Strategy Group and Business Engagement Strategy Group.
- Initial core membership included:
  - Vice-President and Associate Vice-President for Research
  - Academic leads for impact/Faculty Assistant Directors for Research
  - Professional Services Impact leads.
  - Directors of Research and Business Engagement and Social Responsibility
  - Academic Lead for Public Engagement with Research



## How UoM prepared for REF 2021 – Research Impact Group (RIG)

- Impact case studies were managed by Schools with oversight from Faculties. The case study portfolio was peer reviewed and updated annually from 2017.
- Faculties reported back to RIG on:
  - Number of potential impact case studies in each UoA.
  - Estimated star ratings and readiness (using REF criteria of reach and significance).
  - Requirements/concerns and associated resource/costs to address them.
- Ratings were calibrated by a 'Central Assessment Group' who assessed the same sample case studies from a range of UoAs and also checked eligibility.
- Feedback was shared with case study authors.



# **REF 2021 reflections**

#### **Essentials for success**

- Local academic leadership for impact.
- Regular institutional-level review of potential impact case studies and evidence.
- Dedicated impact officers in each faculty (permanent posts).
- The establishment of an operational, cross-functional group to coordinate activity and calibrate assessment.
- Funding to support case study development and evidence collection.



# **REF 2021 reflections**

#### Areas to develop

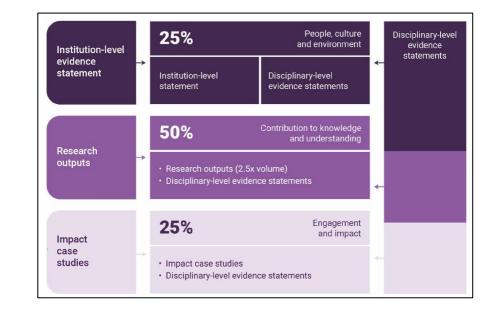
- Starting earlier maintaining momentum by generating impact and developing early versions of case studies.
- Support recognition of the value of research impact in relation to publications and ringfenced time for case study authors.
- Routine and more robust evidence gathering.
- Improved support and guidance for impact case study authors.

# **Expectations for REF 2029**

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- Weighting will remain at 25%
- Definition remains the same.
- Renamed 'Engagement and impact.'
- Reintroduction of accompanying statement.
- The removal of the 2\* requirement for underpinning research.
- Introduction of rigour as a criterion.
- Reduction in the minimum number of impact case studies.
- Changes to the FTE thresholds for impact case studies.





#### **Balancing local and global impact**

Data enhancement and analysis of published REF2021 impact case studies (commissioned by Research England and UKRI)



Electric Data

Different Angles

• Deep dives:

- Covid 19
- Net Zero
- Place
- UoM's research impact is featured throughout the analysis and in all three deep dives.
- The report illustrates the breadth of the impact our research has had at local, national and international level and the broad range of stakeholders it has benefitted.



#### **Balancing local and global impact**

- The report showed that UoM research "significantly impacted the local area."
- 37% of our impact case studies included hyperlocal impacts (within a 25km radius of the university)
- UoM's hyperlocal impacts on **climate**, **health**, **industry and commerce** have a prominent place in the report.
- An internal analysis of countries where impact was achieved revealed that 90 of our 160 impact case studies included international/global impact.
- Many local impacts weren't included in the case study narratives the reintroduction of an impact statement provides an opportunity to showcase these.



#### Looking forward to REF2029

- Since 2021, we have embedded research impact in our processes (beyond REF) by setting shared annual operational priorities for impact through RIG.
- RIG membership now includes partners who support impact.

